

GLOBAL PENSION DIALOGUE

Wednesday 30 May, 2018



8:30AM – 9:30AM	REGISTRATION OPEN Location: Rotondebar
9:30AM – 9:50AM	<p>WELCOME AND PLENARY 1 – THE FOURTH INDUSTRIAL REVOLUTION</p> <p>Technologies are emerging and affecting our lives in ways that suggest we are entering a new era: the Fourth Industrial Revolution. This session will focus on the potential impact of technology on inequality, security, our identity and communities, and how we might work to ensure it creates benefits for the many, rather than the few.</p> <p>SPEAKER: Anne Marie Engtoft Larsen, Knowledge Lead, Fourth Industrial Revolution – Global Leadership Fellow, World Economic Forum</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> <p>Location: Grand Hall</p>
9:50AM – 10:05AM	<p>KEYNOTE SPEECH</p> <p>SPEAKER: Olivier Guersent, Director General - Financial Stability, Financial Services and Capital Markets Union, European Commission</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> <p>Location: Grand Hall</p>
10:05AM – 10:45AM	<p>PLENARY 2 – INVESTMENT MARKETS & ESG TRENDS FOR ASSET OWNERS</p> <ul style="list-style-type: none"> • Global Investment Markets Outlook for Asset Owners - the challenges for asset owners in volatile investment markets are multi-faceted and complex. Saker Nusseibeh will discuss how long-term fiduciary stewards can assess the state of global markets, look at the big picture and make informed decisions about their investment beliefs, which will ultimately lead to a more dignified outcome for members. • ESG Trends for Asset Owners - Michael Jantzi will share his insights into global ESG trends and what this could mean for asset owners and their investment decision making processes. Delegates will learn about the risks of key factors

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	<p>affecting four broad themes including water management, climate change, consumer protection and stakeholder governance.</p> <p>SPEAKERS: Michael Jantzi, Chief Executive Officer, Sustainalytics Saker Nusseibeh, Chief Executive Officer, Hermes Investment Management</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> <p>Location: Grand Hall</p>		
<p>10:45AM – 11:05AM</p>	<p>MORNING TEA Location: Rotondebar</p>		
<p>11:05AM – 12:00PM</p>	<p>PLENARY 3 – PENSION TECHNOLOGY: HARNESSING THE POWER OF DATA AND TECHNOLOGY</p> <p>This session will examine the role of ‘pension tech’ in providing an enhanced member experience, streamlining back-office systems and processes, and changing the way investment decisions are made.</p> <p>KEYNOTE: David Hudson, Global Head of Markets Execution, J.P. Morgan</p> <p>PANEL: Jean-Claude Barboul, Board Member, Agirc-Arrco – France David Hudson, Global Head of Markets Execution, J.P. Morgan Martijn van Eck, PensionTech Lead, Holland FinTech</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> <p>Location: Grand Hall</p>		
<p>12:05PM – 1:05PM</p>	<p>WORKSHOP SERIES #1</p>		
	<p>1A – INFRASTRUCTURE In this session we will learn the different models of infrastructure investing and hear more about the social responsibility of</p>	<p>1B – WHAT RETIREMENT? What does a 100-year life expectancy mean for retirement plans? Join this discussion as we explore what future retirement may look like and hear about the implications of</p>	<p>1C – INVESTMENT MANAGEMENT FEES Pension funds globally are grappling with the issue of investment management fees. Hear how funds across the</p>

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<p>ownership of public assets.</p> <p>SPEAKERS: Brett Himbury, Chief Executive, IFM Investors Edward M. Smith, President and Chief Executive Officer, Ullico Inc. Erik van de Brake, Head of Infrastructure, PGGM Investment Management</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> <p>Location: Grand Hall</p>	<p>increased longevity on investment design.</p> <p>SPEAKERS: Nigel Aston, Global Head of DC Proposition and Strategy, State Street Global Advisors Amlan Roy, Global Chief Retirement Strategist and Senior Managing Director, State Street Global Advisors</p> <p>HOST: Harry Mitchell, Chief Executive Officer, Mine Wealth + Wellbeing</p> <p>Location: Royal Foyer</p>	<p>globe are managing fee transparency and disclosure.</p> <p>SPEAKERS: Colin Meech, National Officer, UNISON Capital Stewardship Programme Frits Meerdink, Manager Fund Management, PGGM Investments Dr. Benita von Lindeiner, Senior Consultant, c-alm AG</p> <p>HOST: Sam Sicilia, Chief Investment Officer, Hostplus</p> <p>Location: Square Foyer</p>
<p>1D – SPECIAL INTEREST MEETING: RESPONSIBLE BUSINESS CONDUCT Discuss the direction of the OECD’s Responsible Business Conduct guidelines and ESG implications for institutional investors.</p> <p>FACILITATOR: Barbara Bijelic, Legal Expert, Responsible Business Conduct, OECD</p> <p>HOST: Sibylle Reichert, Head of Brussels Office, Federation of the Dutch Pension Funds</p> <p>Location: Gijsbrechtbordes</p>		<p>1E – SPECIAL INTEREST MEETING: MEMBER ENGAGEMENT CASE STUDY Hear from Dutch pension fund ABP, and its administrator APG, as they share their marketing and member engagement stories and insights.</p> <p>FACILITATORS: Joyce Augustus-Vonken, Marketing Intelligence Specialist, APG Ester Iking, Senior Communications Advisor, ABP</p> <p>HOST: Richard Pauw, Manager Public Affairs, Federation of the Dutch Pension Funds</p> <p>Location: Marnixbordes</p>

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1:05PM –	LUNCH		
1:55PM	Location: Rotondebar		
1:55PM –	WORKSHOP SERIES #2		
2:55PM	<p>2A – PUTTING THE ‘S’ IN ESG</p> <p>The integration of social issues into investment decision-making is increasingly important to trustee boards of pension plans globally. Hear from a panel of experts on how funds can apply a stronger lens to the social issues to enhance investment decision making and outcomes.</p> <p>PANEL: Jessica Ground, Global Head of Stewardship, Schroders Claudia Kruse, Managing Director Governance & Sustainability, APG Asset Management April LaRusse, Head of Fixed Income Investment Specialists, Insight Investment</p> <p>HOST: Kristof Wouters, Head of Pensions & Insurance Relations, Candriam Investors Group</p> <p>Location: Grand Hall</p>	<p>2B – ADEQUACY FOR PENSION FUND MEMBERS</p> <p>What are the key adequacy issues faced by pensions funds globally? And which cohorts will need the most support from pension funds?</p> <p>Join this discussion on the issues and opportunities for funds to help pension members secure a positive retirement outcome.</p> <p>PANEL: Marike Knoef, Professor, Leiden University; Board Member, Netspar Christian Lemaire, Global Head of Retirement Solutions, Amundi Ettore Marchetti, Policy Officer, European Commission</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> <p>Location: Royal Foyer</p>	<p>2C – ENGAGEMENT, FINANCIAL LITERACY & EDUCATION</p> <p>Participate in group discussion with international pension fund representatives on financial literacy and education, promoting advice service to members and the digitisation of financial advice.</p> <p>PANEL: Joyce Augustus-Vonken, Marketing Intelligence Specialist, APG Jonathan Bland, Director, Pension Geeks Matt Licheri, Executive Manager, Strategy & Customer Experience, TWUSUPER Anders Lundström, Chief Executive Officer, MinPension</p> <p>HOST: Matti Leppälä, Secretary General, PensionsEurope</p> <p>Location: Square Foyer</p>

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	<p>2D – SPECIAL INTEREST MEETING: PENSION POLICY AROUND THE WORLD This session will explore pension policy around the world and provide a forum for attendees to share learnings.</p> <p>FACILITATOR: Theo Nijman, Scientific Director, Netspar</p> <p>HOST: Gerard Riemen, Managing Director, Federation of the Dutch Pension Funds</p> <p>Location: Gijsbrechtbordes</p>	<p>2E – SPECIAL INTEREST MEETING: THE BEST PRACTICE BOARD Join your international colleagues to discuss best practice governance, culture and diversity on pension fund boards.</p> <p>FACILITATOR: Roos Vermeij, Executive Board Member, PME</p> <p>HOST: Geoff Lake, Trustee Director – Chair, Vision Super; AIST Board Member</p> <p>Location: Marnixbordes</p>
<p>3:00PM – 4:15PM</p>	<p>PLENARY 4 – MERCER GLOBAL PENSION INDEX This session will provide an overview of the areas in which the top 5 pension fund countries, as ranked by the Melbourne Mercer Global Pension Index (MMGPI), excel in adequacy, sustainability and integrity. The panel will also consider the longer-term outcomes and policy leadership needed to address the challenges of ageing populations around the world.</p> <p>PANEL: Jaakko Kiander, Chief Communications Officer, Ilmarinen Mutual Pension Insurance Company Espen Klow, Secretary General, Pensjonskasseforeningen Per Bremer Rasmussen, Chief Executive Officer, Forsikring & Pension Denmark Gerard Riemen, Managing Director, Federation of the Dutch Pension Funds Eva Scheerlinck, Chief Executive Officer, AIST</p> <p>FACILITATOR: David Knox, Senior Partner, Mercer</p> <p>Location: Grand Hall</p>	
<p>4:15PM – 4:35PM</p>	<p>AFTERNOON TEA Location: Rotondebar</p>	
<p>4:35PM – 5:15PM</p>	<p>PLENARY 5 – PENSION FUND STRATEGIES TO HELP TACKLE CLIMATE CHANGE The flow on effects of climate change to the environment and communities in which asset owners invest is increasingly being recognised as an area for strategic</p>	

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	<p>consideration. Our panel will explore the role that pension funds can play in helping to protect the communities that are most exposed to this issue.</p> <p>PANEL: Sharan Burrow, General Secretary, International Trade Union Confederation Fiona Reynolds, Managing Director, PRI Association</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> <p>Location: Grand Hall</p>
5:15PM – 5:30PM	<p>CLOSING REMARKS</p> <p>PANEL: Susan Bird, Chair, World Pension Alliance Michel Dieu, President, AEIP Eva Scheerlinck, Chief Executive Officer, AIST Kick van der Pol, Chairman, Federation of the Dutch Pension Funds</p> <p>HOST: Liam Kennedy, Editorial Director, Investment & Pensions Europe</p> <p>Location: Grand Hall</p>
5:30PM – 7:00PM	<p>NETWORKING RECEPTION</p> <p>Location: Rotondebar</p>