L'AGEFI



October 5th 2022 Peninsula Paris



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Finance & policy stream

WEDNESDAY 5 OCTOBER 2022 I 9AM - 12.30PM

MORNING



8.15 am - 8.45 am Welcome reception for attendees



8.45 am - 8.50 am Introduction & welcome speech



8.50 am - 9.20 am Opening Remarks

Chaired by: Nicolas Beytout, CEO, L'AGEFI - Founder & CEO, L'OPINION



Bruno Le Maire, French Minister of Economy & Finance



9.20 am - 10.00 am 1st Roundtable

FINANCING EUROPE

How to reconcile future investments and debt control? A spotlight on the new growth framework in the wake of the pandemic & geopolitical crises

Chaired by: Nicolas Beytout, CEO, L'AGEFI - Founder & CEO, L'OPINION

- Alexandra Jour-Schröder, Deputy Director General Directorate-General for Financial Stability, Financial Services and Capital Markets Union, EUROPEAN COMMISSION
- Francis Malige, Managing Director Financial Institutions, EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT (EBRD)
- Jean Lemierre, Chairman of the board, BNP PARIBAS



10.00 am - 10.40 am 2nd Roundtable

MONETARY POLICIES

Between inflation and uncertainties over growth, what is the gameplan to manage the exit of unconventional policies?

Chaired by: Alexandre Garabedian, Editor-in-chief, L'AGEFI

- Olivier Garnier, Director General, Economics & International, BANQUE DE FRANCE
- Mame Fatou Diagne, Head of Division, Economics Department, OECD
- Ana Boata, Head of macroeconomic and sector research, ALLIANZ TRADE



10.40 am - 11.10 am Break





Finance & policy stream

WEDNESDAY 5 OCTOBER 2022 I 9AM - 12.30PM

MORNING



11.10 am - 11.30 am Face to face interview

UK vs EU

Following the effective application of Brexit and the new deal in financial services, who is leading the race between the European Union and the United Kingdom?

Chaired by: Tuba Ragshan, Journalist, L'AGEFI

• Stéphane Boujnah, CEO & Chairman of the Managing Board, EURONEXT



11.30 am - 12.05 am 3rd Roundtable

BANKS & DECENTRALIZED FINANCIAL SYSTEMS

What is at stake as for the development of central bank digital currencies (CBDCs), crypto-currencies and stablecoins?

Chaired by: Bjarke Smith Meyer, Fintech Correspondent, POLITICO Europe

Introduction by: Jonathan Doolan, Managing Partner, INDEFI

- Jean-Baptiste Graftieaux, Global CEO, BITSTAMP EUROPE
- Evelien Witlox, Programme Manager, Digital Euro, EUROPEAN CENTRAL BANK



12.05 am - 12.20 am Keynote Speaker

SUSTAINABLE BANKING

ESG: What are the drivers of action for banks and investors?

• Nicolas Namias, CEO, NATIXIS



12.20 pm - 1.10 pm 4rd Roundtable

SUSTAINABLE FINANCE

What are the emerging sustainable standards for financial services in the backdrop of the latest ESG regulations such as taxonomy, SFDR and CSRD?

Chaired by: Annick Masounave, Journalist, L'AGEFI

Introduction by: Agnès Lossi, Partner, INDEFI

- Evert van Walsum, Head of the Investors and Issuers Department, ESMA
- Martina Macpherson, Head of ESG Product Management, Financial Information, SIX
- Elise Attal, Head of EU Policy, PRINCIPLES FOR RESPONSIBLE INVESTMENT (PRI)
- Mirela Agache Durand, Vice-Chair, AFG
- Klaus Kunz, Head of ESG External Engagement and Performance Reporting, BAYER



1.10 pm - 2.15 pm Cocktail and networking reception



Investment stream

WEDNESDAY 5 OCTOBER 2022 I 2PM - 6.30PM

AFTERNOON



2.15 pm - 3.00 pm WORKSHOPS

ALLOCATION

Impacts of inflation on 2022 allocations

Chaired by: Jan Schwalbe, Editor-in-chief, FINANZ UND WIRTSCHAFT

- Anders Skjævestad, CEO, DNB LIVSFORSIKRING
- Matti Leppälä, Secretary General, CEO, PENSIONSEUROPE
- Joris Largeron, Senior Consultant, INDEFI

INFRASTRUCTURE & IMPACT

New drivers for generating a positive environmental and social impact with infrastructure investment

Chaired by: Nicolette de Joncaire, Editor-in-chief, ALLNEWS

- Philippe Benaroya, CEO & Managing partner, INFRANITY (Generali Investments)
- Carl Cederberg, Chief Executive Officer, KYRKANS PENSION - Church of Sweden Pension Fund
- Robert Hulme, Responsible Investment Engagement Manager, WEST YORKSHIRE PENSION FUND
- Etienne Oberthur, Head of Funding and Treasury,
 SOCIETE DU GRAND PARIS & Representative for
 Green Finance and ESG at AFTE (French association of corporate treasurers)



3.10 pm - 3.50 pm WORKSHOPS

IMPACT & PRIVATE DEBT

Impact investing with private debt in emerging markets: multi-currency strategy & currency hedging

Chaired by: Maria Folque, PhD. Head of Sustainability, FUNDS PEOPLE

- David Grimaud, Chief Executive Officer, SYMBIOTICS ASSET MANAGEMENT
- Henk Groot, Head of investment, PENSIOENFONDS DETAILHANDEL
- Olfa Maalej, Head of products & solutions, BANQUE NEUFLIZE OBC, GROUPE ABN AMRO

PRIVATE ASSETS FOR RETAIL

Market dynamics in Europe for retail alts investments

- What are clients' expectations regarding this type of assets?
- From ELTIF to LTAF, to what extent has the pan-European distribution of retail alts been facilitated?

Chaired by: **Jean-Loup Thiébaut**, Journalist, **NEWSMANAGERS/ INSTIT INVEST**

- Félix Guerot, Senior Consultant, INDEFI
- Édouard de Saint-Pierre, Managing director France, LOMBARD ODIER GROUP
- Claire Roborel de Climens, Global Head of Private & Alternative Investments, BNP PARIBAS WEALTH MANAGEMENT



THEMATIC EQUITIES

Sustainable food and water: what needs to be done and what opportunities through equities investment?

Chaired by: Laurence Pochard, Journalist, INSTIT INVEST / L'AGEFI

- Mark Lacey, Head of global resource equities, SCHRODERS
- Jean-François Coppenolle, Investment Director Climate and ESG, ABEILLE ASSURANCES

FUND SELECTION

Best selection criteria in 2022

Analysis and selection: core considerations / challenges /methodology

Chaired by: Adrien Paredes-Vanheule, Journalist, L'AGEFI

- NASDAQ ASSET OWNER SOLUTIONS
- Erik Fransson, Executive Director, SWEDISH FUND SELECTION AGENCY





Investment stream

WEDNESDAY 5 OCTOBER 2022 I 2PM - 6.30PM

AFTERNOON



4.50 pm - 5.30 pm WORKSHOPS

HIGH YIELD

How to navigate high yield investment through inflation and increase in key ECB interest rates?

Chaired by: Corentin Chappron, Journalist, L'AGEFI

- Roman Gaiser. Head of High Yield. EMEA. COLUMBIA THREADNEEDLE INVESTMENTS
- Matthieu Esposito, Chief investment officer, LA MUTUELLE GENERALE
- Elisabeth Cassagnes, Head of fund selection -listed assets, GROUPE CAISSE DES DÉPÔTS

5.30 pm - 6.15 pm GIF ACADEMY 2022

GIF ACADEMY

The European Finance Forum examines the outlook in 2022 for academic research

Introduction and moderation by: Jean-François Boulier, Honorary chairman, AF2i Academic presentation by: Franck Bancel, Professor of Finance, ESCP BUSINESS SCHOOL Comments by 2 institutional investors Followed by a debate with the audience

6.15 pm Cocktail reception



Nicolas Beytout, CEO, L'AGEFI, Founder & CEO, L'OPINION will interview our guest of honor for the Gala Dinner: Stéphane Israël, CEO, ARIANESPACE



Nicolas Beytout, CEO, L'AGEFI, Founder & CEO, L'OPINION



Stéphane Israël, CEO, ARIANESPACE



Speakers

WEDNESDAY 5 OCTOBER 2022



Bruno Le Maire French Minister of Finance



Olivier Garnier Director General, Economics & International, BANQUE DE FRANCE



Ana Boata Head of macroeconomic and sector research, ALLIANZ TRADE



Stéphane Boujnah CEO & Chairman of the Managing Board, EURONEXT



Anders Skjævestad CEO, DNB LIVSFORSIKRING



Mirela Agache Durand Vice-Chair, AFG



Nicolas Namias CEO, NATIXIS



Jean Lemierre Chairman of the board, BNP PARIBAS



Elise Attal Head of EU Policy, PRINCIPLES FOR RESPONSIBLE INVESTMENT (PRI)



Franck
Bancel
Professor of
Finance, ESCP
BUSINESS SCHOOL



Philippe Benaroya CEO & Managing partner, INFRANITY (Generali Investments)



Elisabeth Cassagnes Head of fund selection -listed assets, GROUPE CAISSE DES DÉPÔTS



Carl Cederberg Chief Executive Officer, KYRKANS PENSION – Church of Sweden Pension Fund



Jean-François Coppenolle Investment Director - Climate and ESG, ABEILLE ASSURANCES



Édouard de Saint-Pierre Managing director France, LOMBARD ODIER GROUP



Jonathan Doolan Managing Partner, INDEFI



Matthieu Esposito Chief investment officer, LA MUTUELLE GENERALE



Mame Fatou Diagne Head of Division, Economics Department, OECD



Erik
Fransson
Executive Director,
SWEDISH FUND
SELECTION
AGENCY



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Jean-Baptiste Graftieaux Global CEO, BITSTAMP EUROPE



David Grimaud Chief Executive Officer, SYMBIOTICS ASSET MANAGEMENT



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Félix GuerotSenior Consultant,
INDEFI



Robert Hulme Responsible Investment Engagement Manager, WEST YORKSHIRE PENSION FUND



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Agnès Lossi Partner, INDEFI



Olfa Maalej Head of products & solutions, BANQUE NEUFLIZE OBC, GROUPE ABN AMRO



Martina Macpherson Head of ESG Product Management, Financial Information, SIX



Francis
Malige
Managing
Director Financial,
EUROPEAN
BANK FOR
RECONSTRUCTION
AND
DEVELOPMENT
(EBRD)



Claire Roborel de Climens Global Head of Private & Alternative Investments, BNP PARIBAS WEALTH MANAGEMENT



Evert van Walsum Head of the Investors and Issuers Department, ESMA



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Manager, Digital
Euro, EUROPEAN
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Registration

WEDNESDAY 5 OCTOBER 2022

The Peninsula Paris 2, avenue des Portugais 75116 Paris

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3. Workshop se Please select the workshops				
2.15 pm - 3.00 pm	□ 1 - ALLOCA	TION	or	2 - INFRASTRUCTURE & IMPACT
3.10 pm - 3.50 pm		& PRIVATE DEBT	or	4 - PRIVATE ASSETS FOR RETAIL
4.00 pm - 4.40 pm	□ 5 - THEMATI		or	☐ 6 - IMPACT STRATEGIES
4.50 pm - 5.30 pm	☐ 7 - HIGH YIE			
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- * for all cancellations within 15 days of the conference, and for any no-shows on the day of the conference, no refund will be extended. Conference papers will be sent to delegates unable to attend

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